

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 14, 1999

REGISTRATION NO.: 23766 BOOK: 85 PAGE: 213
BONDS ISSUED BY: Central School District R-III
AMOUNT OF ISSUE: \$6,495,000.00 COUNTY: of St. Francois
DATE OF ISSUE: June 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: \$3,350,000 principal amount to be used for the purpose of (1) building additional classrooms to and remodeling Central Middle School, (2) renovating White Gymnasium, (3) refurbishing restrooms and locker rooms in T.J. Foulon Fieldhouse, (4) making site improvements to remedy flooding at Central Elementary School, and (5) building additions to and repairing old buildings and furnishing and equipping schoolhouses and other existing buildings in the District; and \$3,145,000 principal amount to be used for the purpose of refunding certain outstanding general obligation bonds, Series 1995

Rate of Interest	Amount	Maturity
3.500%	\$ 145,000.00	03/01/2000
3.650%	255,000.00	03/01/2001
3.800%	275,000.00	03/01/2002
3.900%	280,000.00	03/01/2003
4.000%	290,000.00	03/01/2004
4.100%	290,000.00	03/01/2005
4.200%	290,000.00	03/01/2006
4.300%	305,000.00	03/01/2007
4.400%	320,000.00	03/01/2008
4.500%	340,000.00	03/01/2009
4.650%	355,000.00	03/01/2010
4.700%	305,000.00	03/01/2011
4.750%	320,000.00	03/01/2012
4.800%	335,000.00	03/01/2013
4.850%	350,000.00	03/01/2014
4.900%	370,000.00	03/01/2015
4.950%	385,000.00	03/01/2016
5.000%	405,000.00	03/01/2017
5.050%	430,000.00	03/01/2018
5.100%	450,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on March 1, 2008 and thereafter in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stern Brothers & Co., St. Louis, Missouri

PURCHASE PRICE: \$6,446,287.50

INTEREST RATE: 4.8242%

ASSESSED VALUATION FOR: \$45,053,047

INDEBTEDNESS: (Including this issue) \$6,585,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 1999; second newspaper March 24 and 31, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...1,114; No...717

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable